BARILLA CENTER FOR FOOD & NUTRITION



FOOD, PEOPLE AND PLANET CHALLENGES





5TH INTERNATIONAL FORUM ON FOOD AND NUTRITION

The BCFN Vision

The BCFN is an independent center for multidisciplinary thinking and proposal with the aim of providing multiple outputs and contributions with high scientific contents and become over time a valuable tool for Institutions, for Scientific Community, for Media and for People, a privileged meeting point for anyone taking care of food, the environment, the sustainable growth and the implications on people's and society's life, at national and international level.



THE BURNING ISSUES FOR OUR PLANET

CLIMATE CHANGE

 8-20% reduction in cultivated surface area by 2050

5-25% reduction in production level by 2050

AGRICULTURAL PRODUCTIVITY

Productivity growth slowed

- POPULATION GROW I H
 - 7 billion in 2011
 - 9 billion in 2050

WATER MANAGEMENT

- less water/more needs
- 70% of the world water consumption
 linked with agriculture

URBANIZATION

Total population in urban areas (%) in **2030**:

• Africa: 55%

• Asia: 66%

South America: 74 %

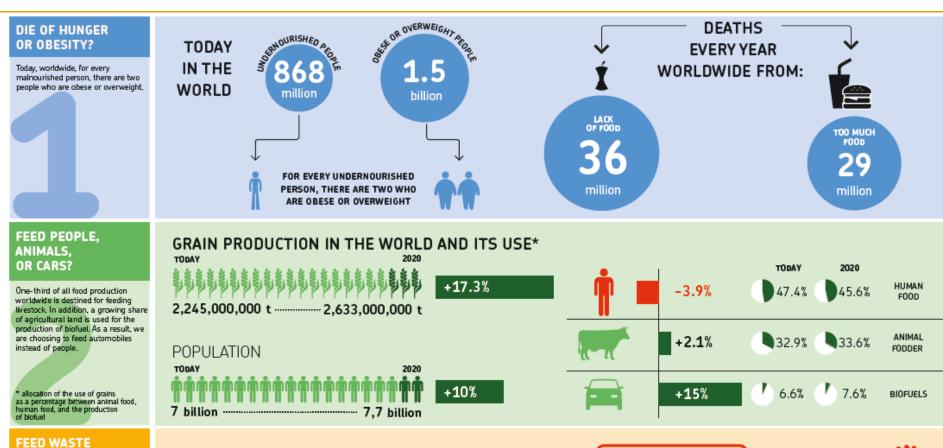
DIETARY HABITS

 increase in meat consumption

pressure on grains production



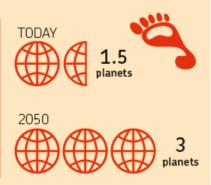
THE CURRENT PARADOXES ON FOOD AND NUTRITION



OF GLOBAL 1.3 OF FOOD AREWASTED OR FEED FOOD PRODUCTION THE HUNGRY? billion tons ENDS UP 4 TIMES Every year worldwide, 1,3 billion tons of perfectly edible food are wasted, IN THE GARBAGE WHAT IT WOULD TAKE while 868 million people suffer from EACH YEAR hunger, TO FEED THE 868 MILLION PEOPLE WHO ARE HUNGRY

Today, what is consumed is greater than what we are able to regenerate.
For our current lifestyle, we will need
1.5 planets, and in 40 years we will need 3

THE PLANET'S BALANCE



THE 4 MACRO AREAS



FOOD FOR ALL

raw materials markets, distribution process, etc.



FOOD FOR HEALTH

Food and health

*
diseases, prevention, life styles,
food safety, etc.



FOOD FOR SUSTAINABLE GROWTH

Sustainable growth

*
water management, climate
change, etc.



FOOD FOR CULTURE

The role and meaning of food in various cultures, religions, communities



The BCFN Advisory Board



Barbara Buchner
Director of Climate Policy
Initiative on Venice



Gabriele Riccardi
Professor of Endocrinology and
Metabolic Pathologies at the
Università degli Studi of Naples
"Federico II"



Founder and Executive Director of the 30 Project; Co-Founder of FEED Projects and the FEED Foundation

Ellen Gustafson



Camillo Ricordi
Surgeon and Scientific Director and
Chief Academic Officer of the Diabetes
Research Institute at the University of
Miami

Past members Advisory Board



Mario Monti
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of the Republic of Italy; Minister of
Economy and Finance; President of
the Università Bocconi of Milan



Umberto Veronesi Scientific Director of the European Institute of Oncology of Milan (IEO)



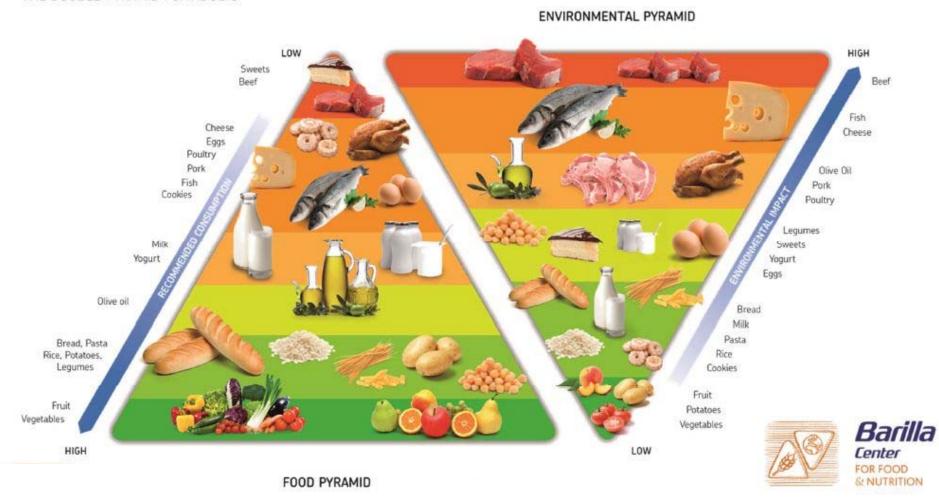
John Reilly
Co-Director of the Joint Program on the
Science and Policy of Global Change of
Center for Environmental Policy Research
at Sloan School of Management of MIT



Claude Fischler
Director of Centre National de la
Recherche Scientifique (CNRS) and
Director of Centre Edgar Morin de Paris

THE BCFN FLAGSHIP CONCEPT: WHAT IS GOOD FOR YOU IS GOOD FOR THE PLANET

THE DOUBLE PYRAMID FOR ADULTS





Life Cycle Assessment

1. Cultivation 2. Processing 5. Cooking 3. Packaging

Footprints



Carbon Footprint

gCO2-eq per kg or Litre of food



Water Footprint

Litre per kg or Litre of food



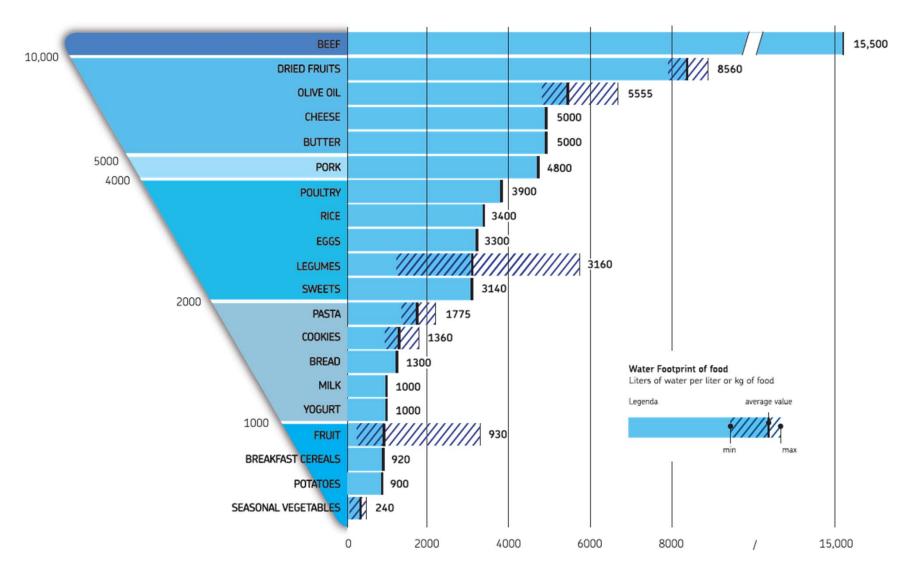
Ecological Footprint

Global m² per kg or Litre of food



Water Footprint



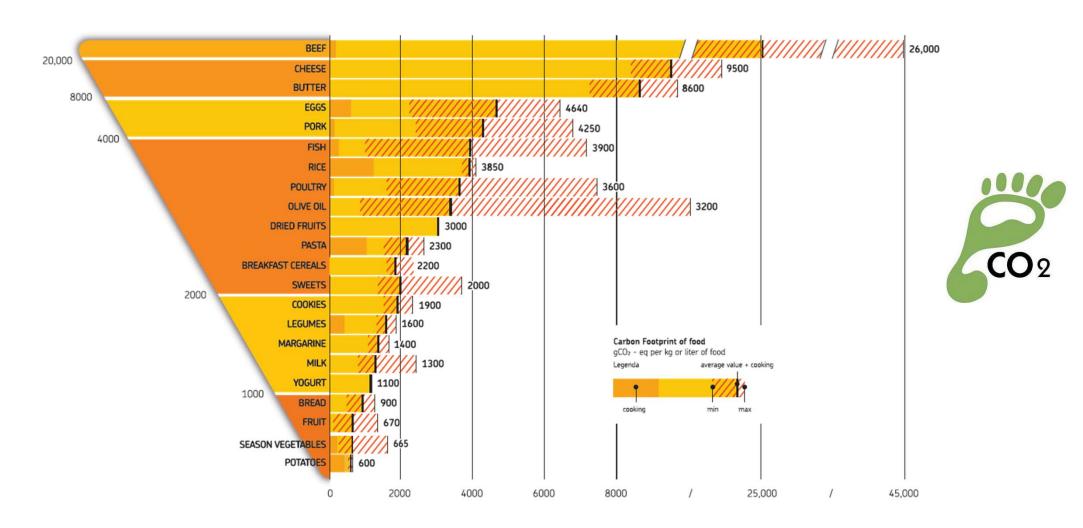






Carbon Footprint

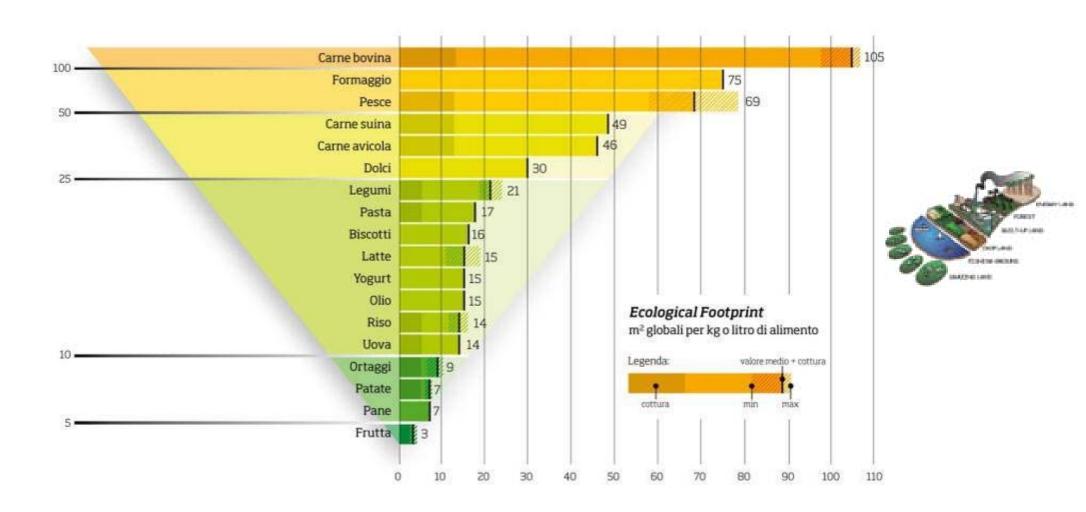






Ecological Footprint

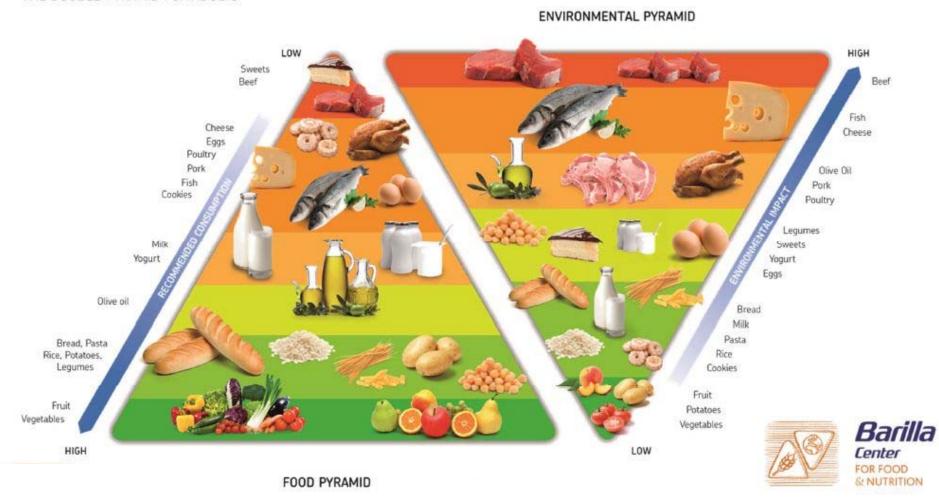






THE BCFN FLAGSHIP CONCEPT: WHAT IS GOOD FOR YOU IS GOOD FOR THE PLANET

THE DOUBLE PYRAMID FOR ADULTS





Environmental impact of different dietary habit

VEGETARIAN MENU GLOBAL m² VEGETARIAN MENU



FATS



CARBOHYDRATES

14% 30% 56%

MEAT MENU 41 GLOBAL m² 4100 L

MEAT MENU







PROTEIN

15% 25% 60%

CARBOHYDRATES

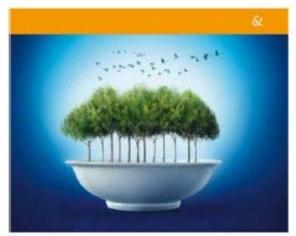
Breakfast	Mid-morning snack	Lunch	Breakfast	Mid-morning snack	Lunch
1 portion of fruit (200 g) 4 rusks	1 portion low-fat yogurt 1 fruit	1 portion of pasta with fennel 1 portion of squash and leek quiche	1 cup of low-fat milk 4 cookies	1 portion of fruit (200 g)	1 portion of cheese pizza, mixed green salad
1 global m² 80 g CO ₂ - eq 150 liters	2 global m² 150 g CO₂-eq 180 liters	4 global m² 580 g CO ₂ -eq 300 liters	3 global m² 250 g CO ₂ -eq 210 liters	1 global m² 10 g CO ₂ -eq 120 liters	16 global m² 1900 g CO2-eq 1100 liters
Snack	Dinner		Snack	Dinner	
1 portion low-fat yougurt 4 packet of unsalted crackers	1 portion of vegetables: steamed green beans (200 g) and potatoes (400 g) with grated cheese (40 g)		1 portion low-fat yogurt	1 portion of vegetable soup/pasta with peas 1 grilled beef steak (150 g) 1 slice of bread	
1 global m² 50 g CO _z -eq 100 liters	7 global m² 800 g CO₂-eq 780 liters	- 1/3	2 global m² 140 g CO₂-eq 120 liters	19 global m² 4900 g CO ₂ -eq 2500 liters	



THE BCFN FLAGSHIP CONCEPT

BCFN proposes the **Double Nutrition Pyramids** as a simple means of communicating the fact that foods highly recommended by the **Nutritional Guidelines** in terms of **greater consumption** tend to yield **least environmental impact**.

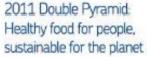
Studies show that the Mediterranean diet yields positive effects on both health and the environment.



Double Pyramid: healthy food for people, sustainable food for the planet











BCFN PUBLICATIONS FROM 2009













































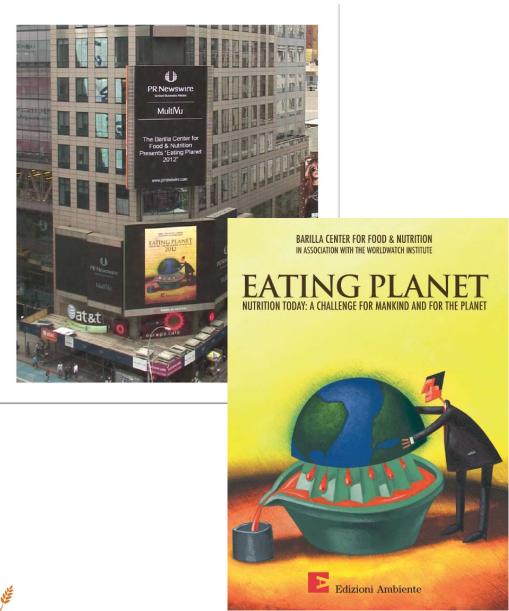








THE FIRST BCFN BOOK: EATING PLANET



The Barilla Center for Food & **Nutrition** in collaboration with the WorldWatch Institute provides the public with a completely original analysis of current trends and future prospects for food and nutrition. The contributors to the volume include Nobel Prize winners, scientists, internationallyrecognized experts and politicians.



STAKEHOLDERS ENGAGEMENT

INSTITUTIONS

EXPERTS

SOCIETY















INTERNATIONAL FORUM ON FOOD & NUTRITION

INSTITUTIONS

EXPERTS

SOCIETY



Since the first edition, the International Forum hosted more than 300 speakers from all over the world - among them Nobel Prize winners, international organizations, academics, scientists, experts, companies and food industry operators reached an audience of more than 30.000 people live and via streaming.

BCFN YES! YOUNG EARTH SOLUTIONS

CALL TO ACTION TO YOUNG TALENTS FROM ALL OVER THE WORLD ON FOOD AND SUSTAINABILITY







FOOD AND SUSTAINABILITY: HOW TO REDUCE OUR ENVIRONMENTAL IMPACT, GUARANTEEING HEALTH AND ACCESS TO FOOD FOR ALL

5TH INTERNATIONAL FORUM ON FOOD AND NUTRITION





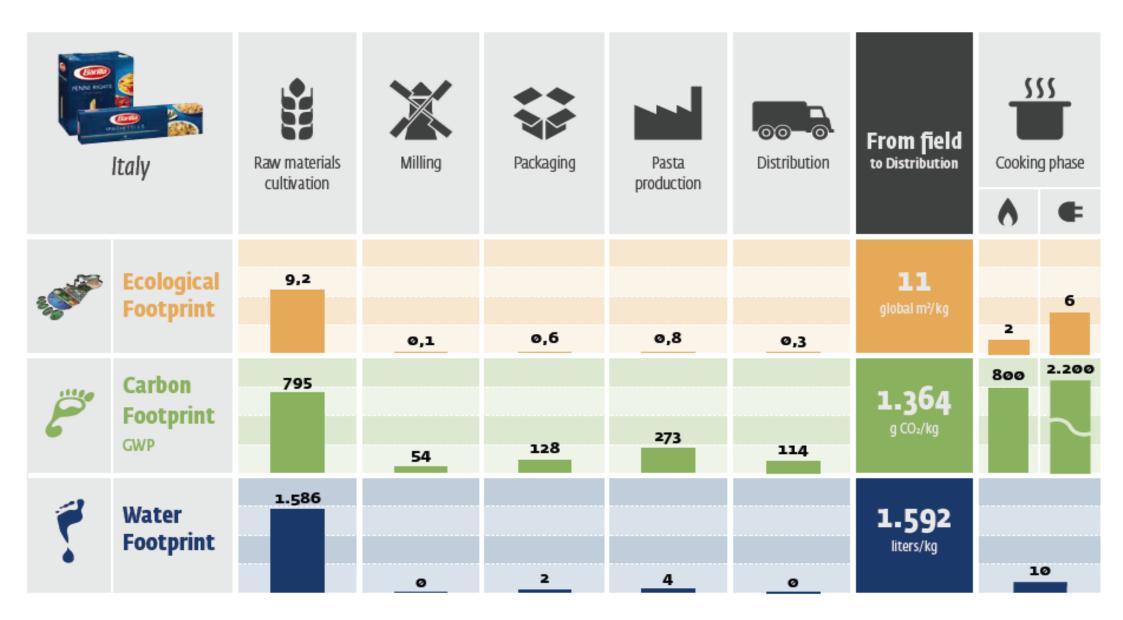
Barilla Enviromental Product Declaration (EPD)



- 1. Quick, Simple and Reliable analysis
- 2. Verified and Certified Results



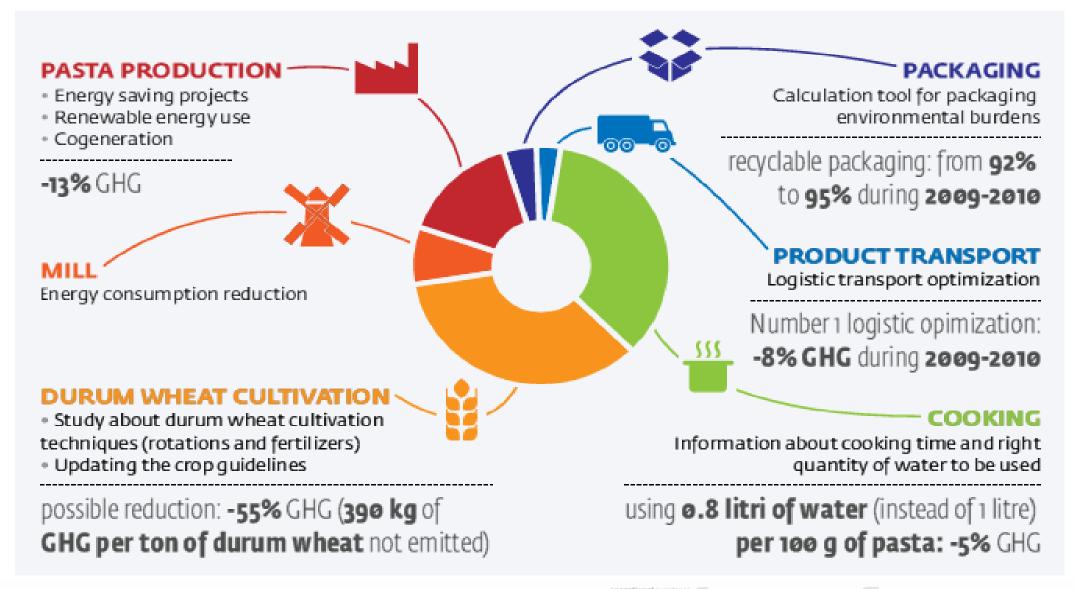
Durum wheat pasta Lifecycle Assessment (LCA)





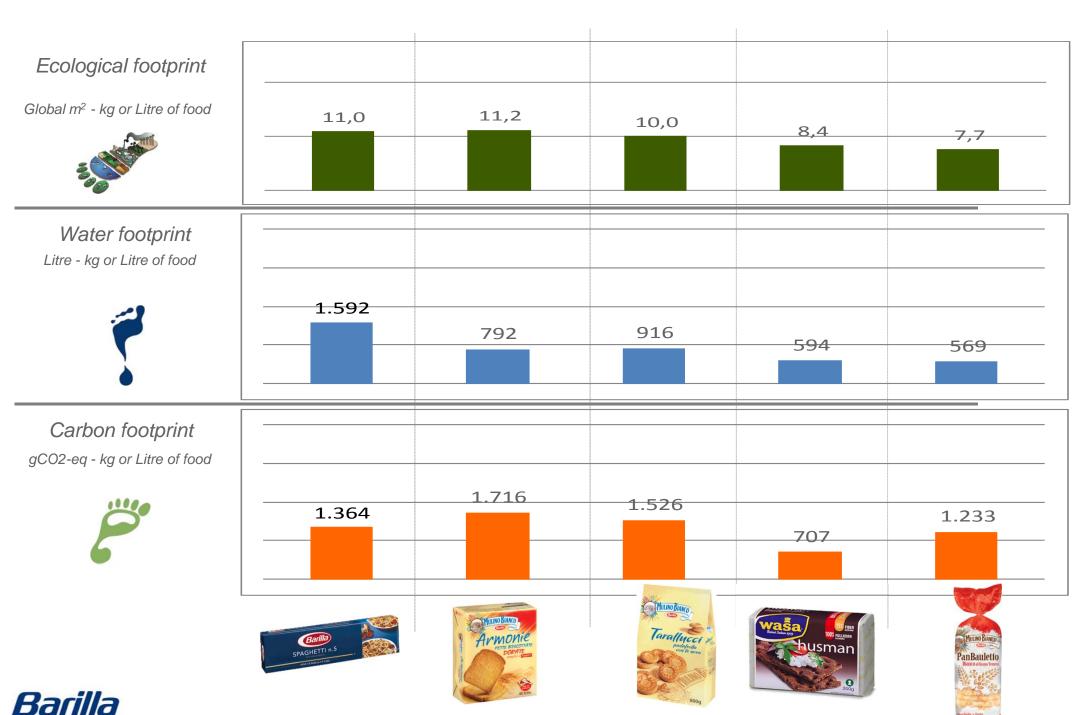
Supply Chain Actions driven by LCA: Pasta example

FROM LCA TO ENVIRONMENTAL ACTIONS





Environmental Burdens of Barilla Products







EPD Certified

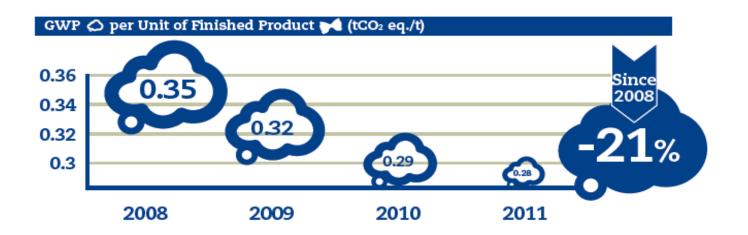
SPAGHETTI n.5

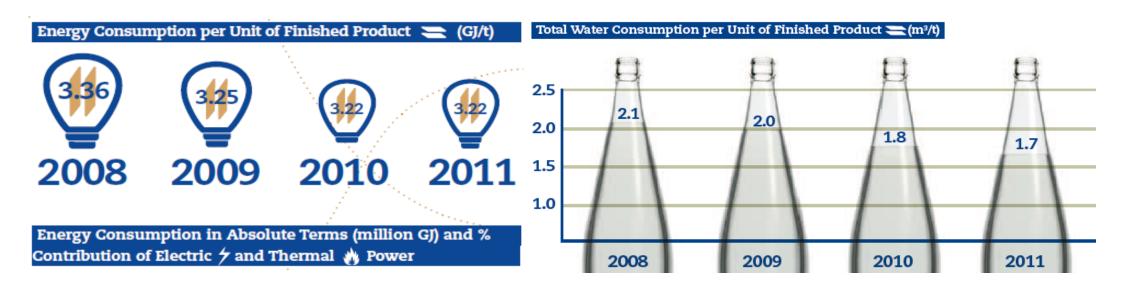
EPD in progress 2012





Manufacturing Balanced Scorecard: Planet KPI's









Sustainable Durum Wheat
Cultivation
&
Aureo Project





Sustainable Durum wheat cultivation

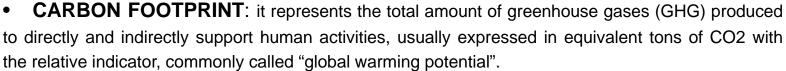
AIM OF THE PROJECT ABOUT DURUM WHEAT PROJECT



- 1) Identify in the different area sustainable alternative cropping systems for the cultivation of durum wheat;
- 2) Analyze and evaluate the characteristics of cropping systems identified;
- 3) Validate the alternative cropping systems with in-field experimentations
- 4) Integrate the Barilla's Cultivation Disciplinary (Decalugue)



INDICATORS USED



- WATER FOOTPRINT: it measures the water consumption of a system in terms of water volumes consumed because of the processes, the irrigation, the natural evaporation by plants and/or that polluted, per unit of time.
- **ECOLOGICAL FOOTPRINT**: is a measure of how much biologically productive land and water an individual, population or activity requires to produce all the resources it consumes and to absorb the waste it generates using prevailing technology and resource management practices. It is measured in global hectares (gha).
- **ECONOMICS INDICATORS:** represented by the direct costs of cultivation (cultivation operations + technical tools), the gross marketable production (GPS), updated to the price lists of 17 November 2009, and the gross income (GI), i.e. the difference between direct costs of cultivation and GPS. (In the GPS are not considered coupled and uncoupled aid)
- **NITROGEN INDEX**: measurement of nitrogen availability determined by the previous crop residue, by the contribution of chemical fertilizers and the time required to biologically degrade the organic substance of the preceding crop;
- **DON INDEX**: this index expresses the cultivation safety aspects related to the possibility of reducing pathology occurrence due to the deoxynivalenol mycotoxin (DON).













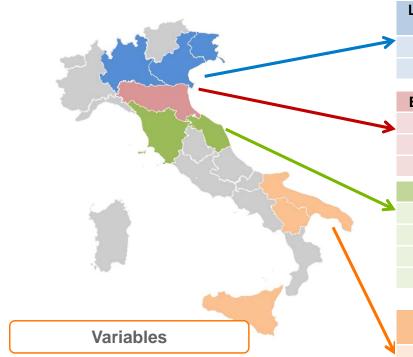




CROP SYSTEM ANALYSIS





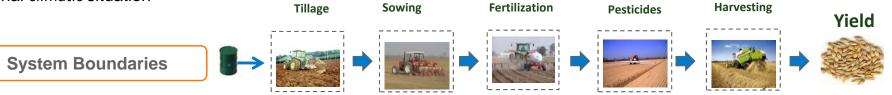


•	Crop	system:	species	used	within	the	crop
	rotatio	ons					

- Agricultural "in-field" activities
- Fertilizers use
- Regional climatic situation

	Lombardia, Veneto and Friuli (PLV)	Cultivation
>	Maize	Maize (3 years) – Durum wheat
	Diversified	Soybean - Durum wheat - Millet - Maize
	Emilia Romagna (RER)	Cultivation
	Cereals	Maize – Durum wheat – Millet - Wheat
	Industrial	Soybean - Durum wheat- Maize - Wheat
	Horticultural	Tomato – Durum wheat - Maize – Wheat
	Marche and Toscana	Cultivation
7	Cereals	Durum wheat (3 years) - Millet
	Proteic	Proteic pea (2 years) - Durum wheat (2 years)
	Alfa alfa	Alfa alfa (3 years) – Durum wheat
	Industrial	Rapeseed – Durum wheat – Sunflower – Durum wheat
	Puglia, Basilicata and	Outlibration

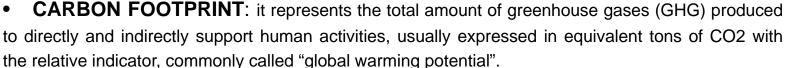
Puglia, Basilicata and Sicilia	Cultivation
One crop	Durum wheat (4 years)
Fodder	Durum wheat (2 years) – Oat and vetch (2 years)
Horticultural	Tomato – Durum wheat - Tomato – Durum wheat
Check pea	Chick pea (2 years) - Durum wheat (2 years)



Fertilization



INDICATORS USED



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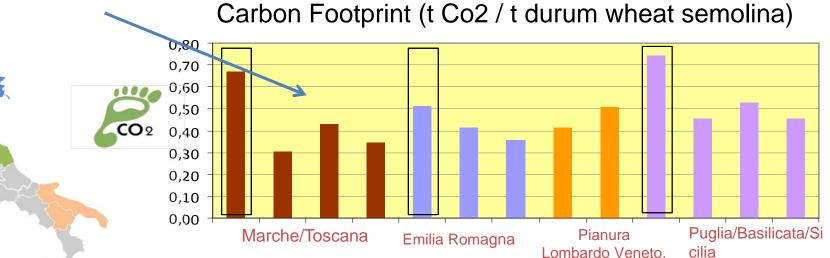




Sustainable Durum wheat cultivation

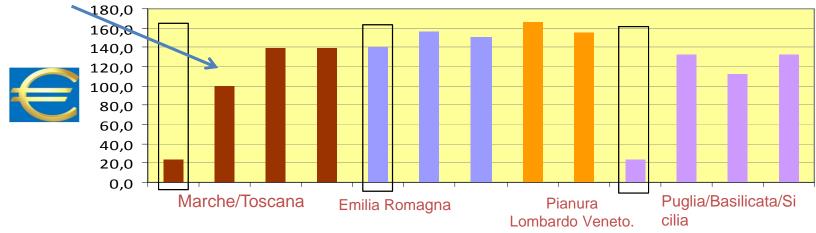


- 390 kg Co2 / t





Net Income (€/ t durum wheat semolina)







Second Part of the Project "Durum wheat: Cropping System Sustainability in Italy 2011-2012"

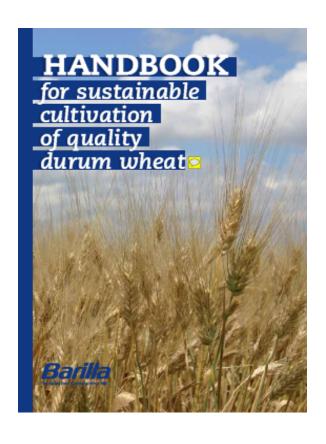
The second part of the project consists in in-field experimentation, comparing sustainable and traditional cropping systems.
Some farms have been identified for the in-field testing





Italian Farmers Handbook

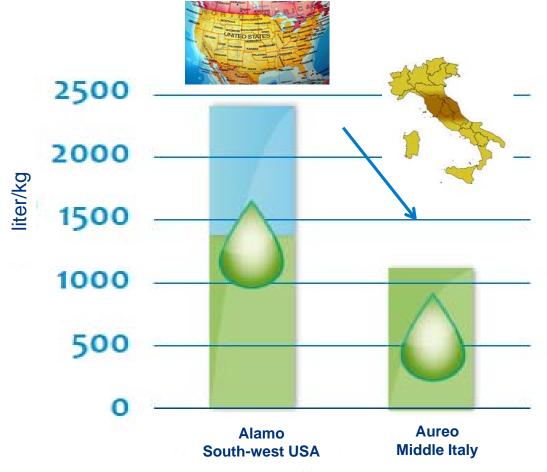






Adopting old-well known (but not still applied)
agricultural practice
is good for farmers, soil & environment!

Field: Durum Wheat Sourcing and Cultivation





35

Action:

Sourcing of **40.000 t** of durum wheat from South Italy cultivation with proper field rotation than from US





Blue Water: Irrigation



- 38 million of m³ (Blue Water)



-1.000 t of CO₂ eq (due transports)



Barilla Packaging Waste Labeling system

Paper



Metal



Glass



Plastic



Not YET recyclable!





Dalla Ricerca all'Azione



Riformulazione basata sui principi della Doppia Piramide: 103 prodotti riformulati dal 2009.

Un'offerta più ampia: 56 nuovi prodotti lanciati dal 2009 in linea con Doppia Piramide.

Promozione della Dieta
Mediterranea attraverso
eventi e informazione delle
Persone.

BUONO PER TE



BUONO PER IL PIANETA

Riduzione del nostro Impatto Ambientale:

- 19% emissioni totali di
 CO₂ rispetto al 2008
 (produzione +1%).
- 19% consumi di acqua per prodotto finito rispetto al 2008.
- 4% consumi di energia rispetto al 2008.



Materie Prime Locali e Accordi con i Fornitori





% di grano duro coltivato localmente 2011

Totale

81%

Turchia

100%

Italia

71‰

Messico

100%

Grecia



Nord America



50% di grano proveniente da filiera integrata.

81% «grano locale» (coltivato nello stesso paese dove la pasta è prodotta).



85%

Dal 2012 l'85% (più di 2.000,000) delle galline ovaiole sarà allevato a terra. I marchi Le Emiliane, Pavesi e Mulino Bianco utilizzeranno solo queste uova.

100% dei fornitori di cacao aderiscono al World Cocoa Foundation.





Doppia Piramide: alcune applicazioni

La Doppia Piramide per le Persone Barilla

Progetto Sì.Mediterraneo : come "funziona" la mensa Barilla...

